Helsana

Quotation order form for daily allowance insurance (KTG)

Order date

1 Customer's data

	Company
Telephone	Street, no.
Legal form	Postcode, town
Founding year	Sector/activity
Under collective employment contract ☐ No	☐ Yes, name of association
Occupational pension plan with	☐ SwissLife ☐ Servisa

2 Contract data of former insurer

Former insurer ☐ No	☐ Yes, name of company Policy no.
	Reason for annulment
End of contract	Date

3 Claims history

Claims in the last 3 years? ☐ No	☐ Yes (request to previous insurer through Helsana. Processing deadline 10 working days.)
Pending claims ☐ No	☐ Yes (commencement, expected duration, degree of occupational incapacity in %)

4 Contract data KTG

☐ **Commencement of contract with Helsana**	Date
☐ **Employees**	Number of men AHV salary CHF
	Number of women AHV salary CHF
	Cover ☐ 80% ☐ 90% ☐ 100%
	Waiting period in days ☐ 3 ☐ 7 ☐ 10 ☐ 14 ☐ 21 ☐ 30 ☐ 60 ☐ 90 ☐ other days
	Duration of benefits ☐ 730 days per claim (VVG), coordinated with BVG ☐ 730 days within 900 days (VVG) ☐ 720 days within 900 days (KVG)
Birth allowance ☐ No	☐ Yes, as a complement to maternity allowance according to EOG (Federal Law on Income Compensation)
	Duration of benefits ☐ 14 weeks (only VVG) ☐ 16 weeks

Please see next page

"The data provided will be processed by Helsana Supplementary Insurances Ltd (PO Box, 8081 Zur-ich) for the purpose of generating a quote and for marketing purposes. If you would like to make an appointment, we will forward your contact details to the relevant general agency. The data will not be forwarded to third parties. You can find further information about data protection in our Privacy Policy **helsana.ch/data-protection**".

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☐ **Owner/employed family members**	1	Surname, first name				
		Date of birth		Sex	☐ male	☐ female
		Fixed salary sum/benefit	CHF	(100%)		
	2	Surname, first name				
		Date of birth		Sex	☐ male	☐ female
		Fixed salary sum/benefit	CHF	(100%)		
☐ Illness ☐ Accident		Waiting period in days	☐ 14	☐ 21	☐ 30	☐ 60 ☐ 90
		Duration of benefits	☐ 730 days per claim (VVG), coordinated with BVG ☐ 730 days within 900 days (VVG) ☐ 720 days within 900 days (KVG)			

Comments		
Person ordering the quotation	Name	Company
	Telephone	Email
Receiving centre (General Agency, email address of General Agency, fax no.)		

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